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Evolving Landscape of the Indian Food Processing Industry

An industry report by Madras Consultancy Group, Chennai

Food processing industry in India was valued at around INR 21.5 trillion (INR 21.5 lakh crore) in 2018-19 and has been growing at an average annual rate of around 10%. The Indian food processing industry has emerged as a high-growth and high-return industry owing to its huge potential for value addition and accounts for 32% of the total food sector in India. Processed food industry, which was once a traditional, small-scale production system, is now evolving into a modern industry catering to the diverse needs and tastes.

The agro and the farming sector that feeds into the food processing industry is diverse and includes agriculture, horticulture, plantation, dairy, animal husbandry, aquaculture and so on. With food retailing witnessing rapid growth in the country, a plethora of new opportunities have opened up in the food processing sector.

Food processing industry in India has a large export component and its strategic location is an advantage to trade with regions such as Europe, Middle East and Asian countries such as Japan, Singapore, Thailand, Malaysia and South Korea.

Export of processed food products from India



The Indian Government has also been giving an impetus to the creation of enabling infrastructure for food processing such as mega food parks, cold chains, agro processing clusters and other developmental initiatives.

Topics covered in this report

I	Introduction
II	A glance at the Food Processing Industry in India
III	Food Processing Industry by Key Product Groups
	Processed Fruits & Vegetables
	Dairy Products
	Packaged / Convenience Food
	Bakery Products
	Confectionery
	Beverages
	Edible Oil & Vanaspati
	Meat & Poultry Products
	Marine / Fisheries Products
IV	Cold Chain Infrastructure
V	EXIM (Trade Analysis)
VI	Regulatory & Policy Framework
VII	Impact of COVID-19 on the Indian Food Processing Industry

This research report titled “Evolving Landscape of the Indian Food Processing Industry” aims to provide an insight into the Indian food processing industry with a focus on the different aspects associated with growth prospects.

This report is intended to benefit food processors, packaging companies, processed food exporters & importers, retail chains including online retailers, FMCG companies, Agri-tech companies, Consulates and new entrepreneurs.



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