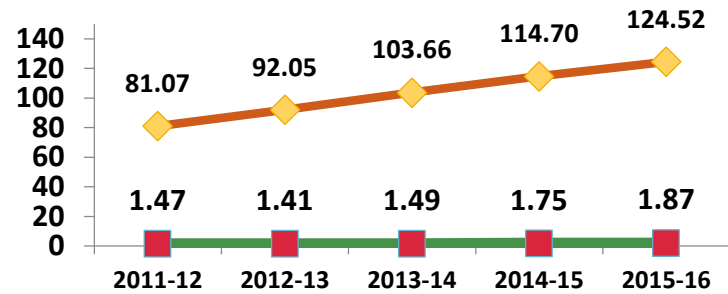


# Indian Food Processing Industry

- Food processing industry, one of the promising industries in India, ranks 5<sup>th</sup> in terms of production, consumption and exports
- The industry accounted for 1.5% of the total GVA and 9.1% of GVA of manufacturing and around 8.6% of the GVA of agriculture sector in 2015-16
- Availability of raw materials, changing lifestyles and suitable fiscal policies are some of the key drivers
- The sector provides employment to around 17.5 lakh people

Gross Value Added (GVA) at current Prices, INR 000 billion



Source: MOFPI

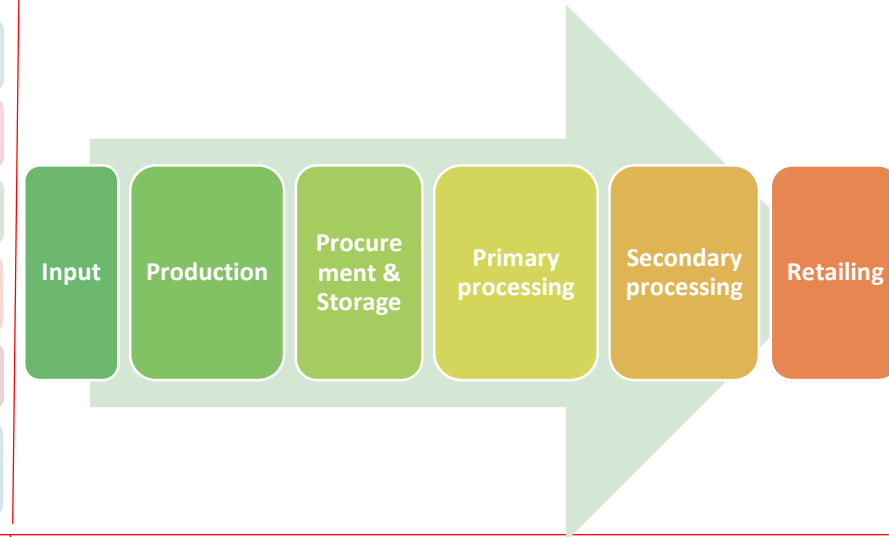
◆ GVA-All India ■ GVA-FPI

- In 2015-16, India's Share in global exports of processed food products was about 2.3%
- Cereals, Meat and Marine products and the key commodities exported from India
- Key export destinations for Indian food products have been Middle East and Southeast Asia
- In 2015-16, the industry received FDI of USD 505.8 million (100% FDI permitted under automatic route)

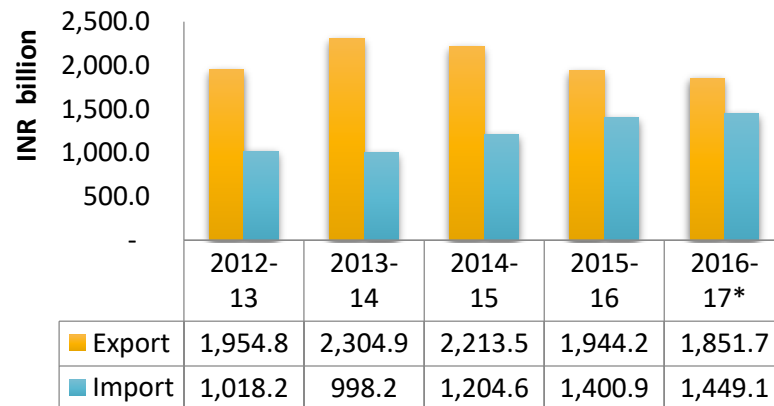
## Sector classification & raw material base

<b>Fruits &amp; Vegetables</b>	• Total horticulture production 286.1 million tonnes (2015-16)
<b>Grain processing</b>	• Grains production: 251.6 million tonnes (2015-16)
<b>Milk</b>	• Milk production: 155.5 million tonnes (2015-16)
<b>Meat &amp; Poultry</b>	• Top producer of buffalo meat: 1.4 MT • 2 <sup>nd</sup> largest producer of goat meat: .91 MT
<b>Marine</b>	• Fish & Marine production: 10.8 million tonnes in 2015-16
<b>Consumer food</b>	• Fastest growing segments - packaged food, aerated soft drinks, packaged drinking water, alcoholic beverages

## Supply chain in Food processing industry



## Export & Import of processed food & related products, FY 2012-16



\*April to February ; Source: APEDA

## Initiatives / Schemes for industry development

- **Mega food parks:** 34 parks proposed (8 functional)
- **Integrated cold chains:** 135 cold chains planned (75 achieved completion and began commercial production)
- **Modern abattoirs:** Establishment of modern abattoirs and modernization of existing abattoirs
- **Food testing labs:** setting up/up-gradation of food testing laboratories
- **Quality assurance:** Implementation of HACCP/ ISO 22000, ISO 9000/ GHP/ GMP, etc.
- **Skill development**
- **Promotional activities:** financial assistance provided for organizing Seminars/Workshops, Studies / Surveys, fairs, etc.