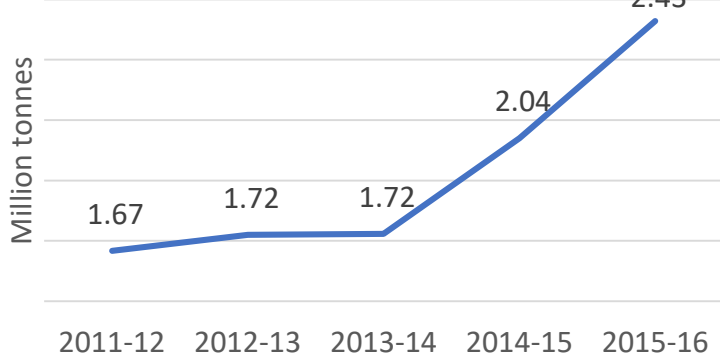


## Industry highlights

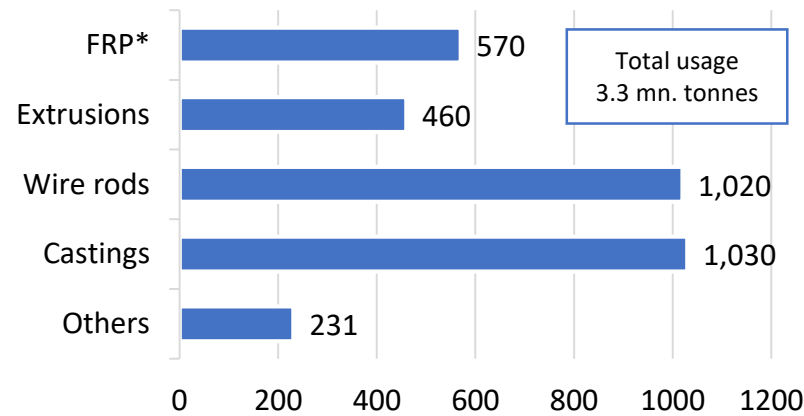
- India has vast bauxite deposits of 3.7 billion tonnes and production stood at 23.9 million tonnes in 2015-16. Production of alumina was around 6 million tonnes during the year
- The country has an annual capacity to produce 4 million tonnes of primary aluminium and production in 2015-16 was about 2.4 million tonnes
- Hindalco, Vedanta and NALCO are the three primary aluminium producers in India
- Aluminium usage in India (primary plus recycled) was estimated at 3.3 million tonnes in 2015-16
- Wire rods and castings account for about 62% of the total aluminium usage

## Primary aluminium production, 2015-16 (million tonnes)



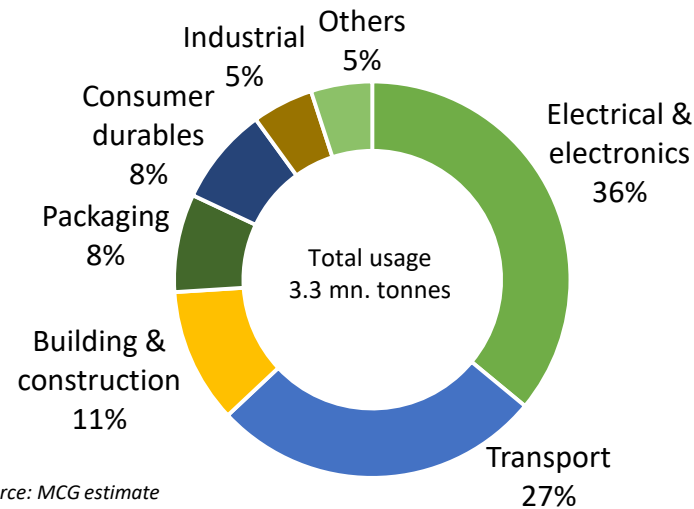
Source: Company websites

## Aluminium usage by products, 2015-16 (000 tonnes)



Note: FRP \* includes foil stock; Source: MCG estimate

## Aluminium usage by end use, 2015-16 (%)



Source: MCG estimate

## Key import / export data, 2015-16 (000 tonnes)

	Import	Export
Primary aluminium	422.0	828.6
Aluminium scrap	867.5	4.7
Downstream products	333.4	129.7

Source: Ministry of Commerce & Industry

- India is a net exporter of primary aluminium
- The country is a major importer of aluminium scrap and imported 867,500 tonnes of scrap in 2015-16

## Recent developments

- To safeguard the interest of domestic aluminium industry, the Indian government increased the import duty on primary aluminium from 5% to 7.5% from April 1, 2016
- The Govt. has imposed a definitive anti-dumping duty of up to US\$ 1.63 per kg on imports of aluminium foil and US\$ 22.89 on the imports of aluminium radiators, and related components from China
- NALCO has announced plans to invest in a greenfield aluminium smelter project at Kamakhya Nagar and a brownfield expansion at its smelter in Angul, Odisha
- Production of aluminium in the country is expected to expand rapidly in the coming years with ramp up of production at new smelters which went on stream in the recent years